



UKRAINE
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Ukraine proposes to sign international treaty on security guarantees



Ukraine has come up with a proposal to sign a new international treaty on security guarantees, which will include an article similar to Article 5 of the NATO Charter, David Arakhamia, the head of the Servant of the People faction, a member of the Ukrainian delegation, said.

“About a new system of security guarantees for Ukraine. We insist that it be an international treaty, which will be signed by all security guarantors, which will be ratified so as not to repeat the mistake that was once in the Budapest Memorandum. It turned out to be just a piece of paper, and we learned now very, very painfully. We want this to be a working international mechanism of concrete security guarantees for Ukraine,” Arakhamia said at a briefing following the talks with the Russian delegation in Istanbul on Tuesday.

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04 April 2022



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DAMAGE TO UKRAINE'S INFRASTRUCTURE FROM WAR ALREADY AMOUNTS TO \$63 BILLION – KSE



1,000 UKRAINIAN COMPANIES WANT TO MOVE TO SAFE REGIONS



GRAIN AND OILSEEDS HARVEST IN UKRAINE IN 2022 MAY BE 51% LOWER THAN LAST YEAR – EXPERTS

Erdogan hopes to arrange meeting between presidents of Russia, Ukraine after Ukrainian-Russian talks in Istanbul

Turkish President Recep Tayyip Erdogan, speaking before the start of talks between Russia and Ukraine in Istanbul, expressed hope that they would facilitate a personal meeting between the Russian and Ukrainian presidents.

"The progress made in these talks will allow the leaders of Russia and Ukraine to negotiate in person," Erdogan was quoted as saying by Daily Sabah.



He noted that Turkey is also ready to host such talks between the two leaders on its territory.



Erdogan indicated that Turkey is "deeply concerned" about the situation around Ukraine and calls for a ceasefire.

"The negotiation process between Russia and Ukraine has raised hopes for peace. Ensuring a ceasefire as soon as possible would be beneficial to all parties," the Turkish president said.

"We hope that the meetings in Istanbul will benefit both sides and the region," he said.

"I think it is possible to come to an agreement that will suit both sides and the world community," he stressed. Erdogan noted that a "permanent, fair, practical solution is required."

Ukraine starts sowing campaign

Ukraine will carry out a sowing campaign wherever there are no active hostilities, as of March 25, some 150,000 hectares of agricultural land have been sown in the country, the website of the Ministry of Agrarian Policy and Food reported.

These indicators are 1.5 times higher than last year – as of March 25, 2021, some 106,000 hectares of agricultural land were sown in Ukraine as part of the spring sowing campaign.



"We already see that in Kherson, Odesa, Mykolaiv, in spite of everything, the sowing campaign has begun under Ukrainian flags," First Deputy Minister of Agrarian Policy Taras Vysotsky said.

It is clarified that due to the military aggression of the Russian Federation in Ukraine this season, a decrease in the area under high-margin crops (sunflower and corn) is expected while increasing the area under crops that are easier to produce, but important from the point of view of food security – peas, barley and oats.

"These crops used to be niche, but they are simpler in terms of technology, and, nevertheless, important for people's nutrition. Therefore, there will be such a shift from export-oriented crops to food crops for domestic consumption," Vysotsky specified.

According to the ministry, Russian aggression will lead to a reduction in the area under crops in Ukraine by a third, which threatens the food security of 100 million residents of countries importing Ukrainian agricultural products, mainly from North Africa, the Middle East and Southeast Asia.

UN: War in Ukraine kills at least 1,276 civilians

Civilian casualties from February 24, when Russia started the war against Ukraine, to March 31, 2022 amounted to 3,257 civilians (3,167 in the report a day earlier), including 1,276 dead (1,232), reports the Office of the UN High Commissioner on Human Rights on Friday.

“OHCHR believes that the actual figures are much higher as information is delayed from some areas of intense fighting and many reports are still awaiting confirmation,” the document says.

According to him, this applies, for example, to Mariupol and Volnovakha (Donetsk region), Izyum (Kharkiv region), Popasna (Luhansk region), Irpin (Kyiv region), where there are reports of numerous civilian casualties. They are subject to further verification and are not included in the above statistics.



“The majority of civilian deaths or injuries were caused by the use of explosive devices with a wide area of effect, including shelling from heavy artillery and multiple launch rocket systems, as well as rocket and air strikes,” the report says.

According to confirmed UN data, 260 men, 184 women, 36 boys and 18 girls died, while the sex of 61 children and 717 adults has not yet been determined.

Among the 1981 wounded were 38 girls and 34 boys, as well as 88 children whose sex has not yet been determined.

German Foreign Minister: We are ready to provide security guarantees to Ukraine

German Foreign Minister Annalena Burbock said that Germany is ready to provide security guarantees to Ukraine after the end of the war, German media reported.

“If guarantees are needed, then Germany will also be there (among the countries guaranteeing Ukraine’s security) and will give guarantees,” Burbock said in the “Menschen bei Maischberger” program on the ARD TV channel.



“We stand in full solidarity and 100 percent with Ukraine,” Burbock said, noting that this applies to both the peace talks and the more recent peace order.

However, as noted by Die Zeit, the minister admits that the negotiations between Ukraine and Russia are not such that a breakthrough could be expected near. According to Burbock, when the Russian side talks about guarantees or neutrality, they mean something completely different than the Ukrainian side. Among the 1981 wounded were 38 girls and 34 boys, as well as 88 children whose sex has not yet been determined.



1,000 Ukrainian companies want to move to safe regions

About 1,000 companies desire to move to safe regions, of which 300 have already moved and 60 have resumed work in new places, Prime Minister Denys Shmyhal said.



“There is a register, it contains more than 1,000 companies that have expressed a desire to relocate from temporarily occupied territories or territories where hostilities are taking place. More than 1,000 are in the register, over 300 have already relocated and, as of yesterday, about 60 have already begun work in new places,” Shmyhal said in an interview with Interfax-Ukraine.

“We have not experienced that many enterprises have moved abroad. Even among IT specialists, 97% have remained in the country,” the Prime Minister said.

He also said that the state transfers UAH 6,500 to employers for employees.

“Under eAid, in the first month, the state paid UAH 6,500 to everyone who lost their job. Now we are transferring UAH 6,500 to employers to motivate people to work. So that the employer has a base of UAH 6,500, and adds some part of the salary from itself,” Denys Shmyhal said.



Ukraine approves EUR 300 mln loan from French Development Agency

The Cabinet of Ministers of Ukraine has approved a loan from the French Development Agency for a total amount of up to EUR 300 million in 2022.

“State external borrowing in 2022 is carried out by raising a loan from the French Development Agency for a total amount that does not exceed EUR 300 million and is provided in accordance with a loan agreement between Ukraine represented by the Finance Minister as a borrower and the French Development Agency as a creditor, within provided for by the law on the 2022 national budget of Ukraine,” the government said in resolution No. 358 dated March 24.



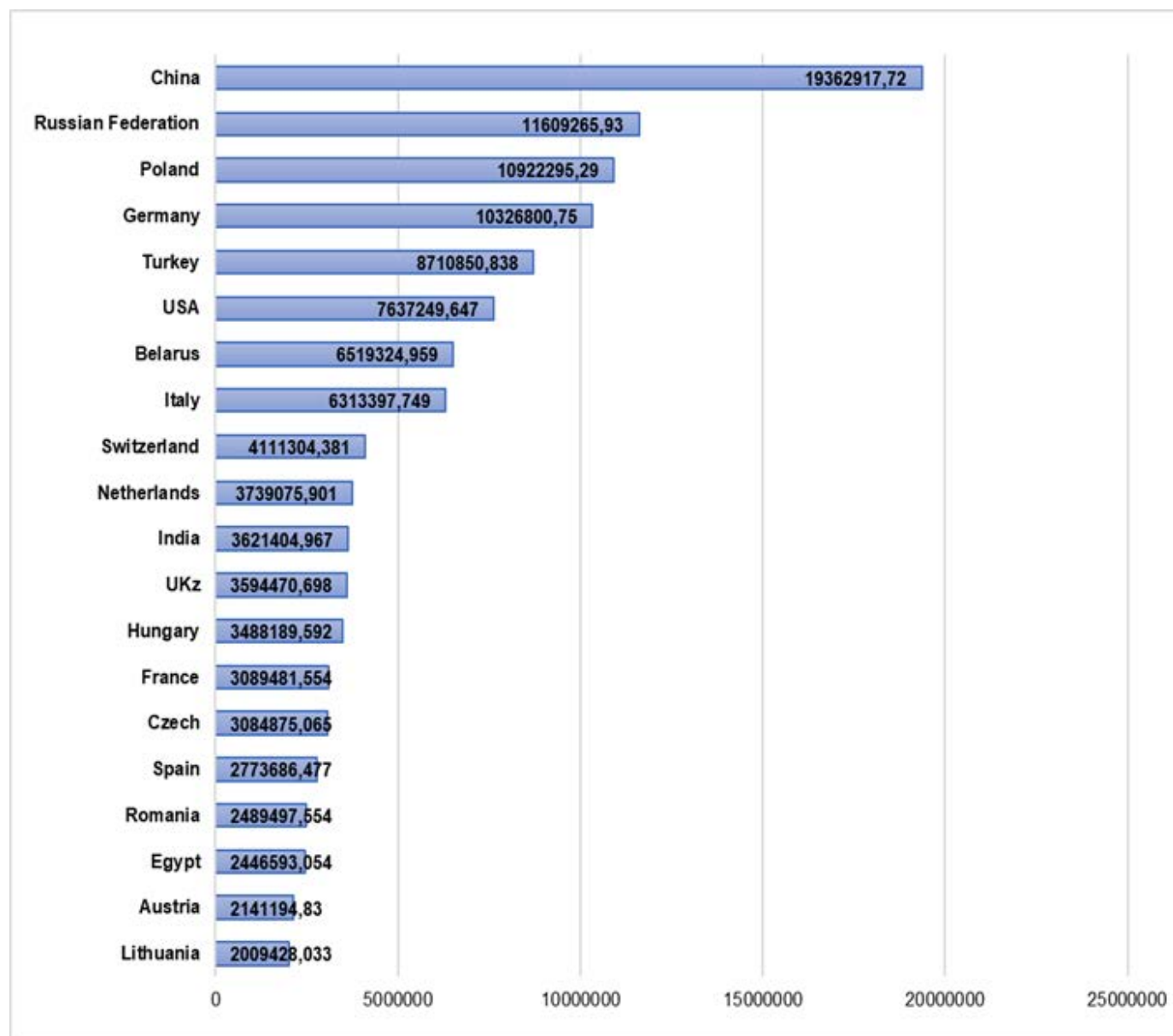
Ukrainian Foreign Minister: Israel creates field hospital in Western Ukraine

Israeli doctors have set up a field hospital in Lviv region to help Ukrainians, Ukrainian Foreign Minister Dmytro Kuleba has said.

“Grateful to the State of Israel for setting up the ShiningStar field hospital in Lviv region. I thank its team of Israeli physicians and paramedics for their important humanitarian mission and tireless work to help Ukrainian men, women, and children at this difficult time,” Kuleba wrote.



TOP 20 countries of Ukraine's foreign trade in 2021 (thousand USD)



Calculated by Open4Business

Ukraine ready to provide its gas facilities to common European gas platform

Ukraine welcomes the decision of European states to create a platform for joint gas purchases and is ready to provide its underground storage facilities to form a strategic resource reserve, Energy Minister German Haluschenko said.



“Ukraine has significant natural gas storage capacity – our underground storage facilities are the largest in Europe. In our Regional Energy Partnership initiative, RESP, we propose to use our underground gas storage facilities to create a strategic gas reserve for European countries,” he wrote on his Facebook on Saturday.

According to him, despite the full-scale military aggression by Russia, Ukraine continues to be a powerful and reliable partner of Europe in matters of energy security.

“Joint purchase of gas and its storage in Ukrainian gas storage facilities will allow us to get rid of the dictates of a terrorist state and ensure reliable energy supplies for the entire European continent,” the Minister of Energy said.

As reported, the system of 12 underground storage facilities of Ukrtransgaz, 100% owned by NJSC Naftogaz of Ukraine, with a total design capacity of 31 billion cubic meters, includes Bilche-Volytsko-Uherske UGS (17.05 billion cubic meters), Uherske (1.9 billion cubic meters), Dashavske (2.15 billion cubic meters), Oparske (1.92 billion cubic meters), Bohorodchanske (2.3 billion cubic meters), Krasnopartyzanske (1.5 billion cubic meters), Solokivske (1.3 billion cubic meters), Olishevske (0.31 billion cubic meters), Proletarske (1 billion cubic meters), Kehychivske (0.7 billion cubic meters), Krasnopopivske (0.42 billion cubic meters) and Verhunske (0.4 billion cubic meters) located on the temporarily occupied territory.



Damage to Ukraine's infrastructure from war already amounts to \$63 billion – Kyiv School of Economics

As of March 24, 2022, the KSE Institute estimated damage to Ukraine's infrastructure from the war in the country at \$62.9 billion, or UAH 1.8 trillion, while its analysts increased the amount by \$3.5 billion over the past week, according to a press release. release of the analytical division of the Kiev School of Economics KSE Institute.

“Compared to the data released on March 17, taking into account the new received more accurate data on damage (as a result of which certain items of losses were revised downward), the net increase (in damages) was \$ 3.5 billion,” according to the KSE Institute. on Friday, citing data analysis from the Russia Will Pay project.

Analysts estimate that since the beginning of Russia's full-scale invasion of Ukraine on February 24, the occupiers have damaged, destroyed or seized at least 4,431 residential buildings, 92 factories or businesses, 378 educational institutions, 138 healthcare facilities, eight civilian airports and 10 military airfields, seven TPP and HPP.

At the same time, over the course of a week, analysts received more detailed data from the Ministry of Infrastructure on the destruction of infrastructure facilities, on the basis of which, in a number of areas – railway infrastructure, bridges and bridge crossings, civil airports – the damage assessment was reduced.

Editors and owners of Ukrainian media have created humanitarian project “Find loved ones”

For the second month in our country there is a war. Millions of Ukrainians have become refugees, and the country's largest cities have become a zone of active hostilities. In this situation, many families have been separated, people often lose contact with their closest relatives.

“ *The project coordinator is Maksim Urakin, deputy head of the Interfax-Ukraine news agency and publisher of the Open4Business project. A team of journalists and media workers put forward an initiative to create a project to search for missing people “Find loved ones”.*

We ask citizens whose relatives do not get in touch to send us all the information they have. We recommend using the following form:

1. Full name of the missing person;
2. Your contact details;
3. Photo of the missing person, description of special features;
4. Approximate place of the last stay of the missing person.

The project is non-commercial, all your appeals will be edited and published free of charge in the media.

We invite colleagues from the media to join the initiative!

Please send information about the missing to e-mail maksim.urakin@gmail.com



Ukraine International Airlines extends suspension of flights until June

Ukraine International Airlines (UIA, Kyiv), taking into account the current military-political situation, extends the suspension of regular and charter flights from/to Ukraine until 23:59 May 31, 2022 Kyiv time, the carrier said in a press release.

Given the difficult situation under martial law, the air carrier draws attention to the possibility of forced delays and feedback complications on the service channels of communication with passengers and counts on understanding.



UIA emphasizes that it stays in touch and will continue to stay in touch with the Ministry of Foreign Affairs of Ukraine, the Ministry of Infrastructure of Ukraine.

All up-to-date information on the future status of flights will, if possible, be provided on the UIA official website.

Currently, passengers of canceled flights can take advantage of the following opportunities (taking into account the technical nuances in the conditions of martial law in Ukraine(sad) tickets reissue of flights that were canceled from February 24 to new dates after the stabilization of the situation; and cancellation of the booking so that the ticket remains active for reissuance to new dates, which can be specified later, during the validity of the ticket (one year from the date of purchase).



Insurance ARX explained how health insurance works in Ukraine now

All appeals under voluntary medical insurance policies (VHI) are covered, except when the appeal is related to an injury directly related to war, hostilities, exposure to weapons, ammunition, according to the insurer's website.

At the same time, it is emphasized that VHI agreements are valid only on the territory of Ukraine, therefore, in order to receive medical care abroad, clients are advised to purchase an insurance policy for travelers abroad.

According to the report, ARX medical assistance works as usual, around the clock. Its employees provide recommendations based on the terms of insurance contracts, organize assistance, visit a doctor, provide medicines, and teleconsultations.

"However, we ask clients to be understanding of possible delays in the organization of medical services, since the medical system, especially private clinics, is now also working in a situation of heavy workload and, in some cases, in a situation of staff shortages. In addition, in some regions, for security reasons or changing the profile, some of our partners have suspended the provision of services or limited certain services," the message says.

In addition, the company has significantly expanded the opportunities for the insured to receive compensation in case of independent organization of medical services and their payment. The term for receiving compensation can reach 2-3 business days.

All medical services in Western Ukraine, as well as Odessa, Dnipro are provided without restrictions on the basis of the company's partners. There are difficulties with calling an ambulance, due to the heavy workload. Pharmacy chains limit the opening hours of pharmacies in accordance with curfew restrictions and in general.

Ferrexpo activates the provision of humanitarian aid in Ukraine

The British Ferrexpo plc, which controls in Ukraine, in particular, the Poltava and Yeristovo mining and processing plants (PGOK and EGOK), together with international partners, will intensify the provision of humanitarian assistance in Ukraine within the framework of the Group's Humanitarian Fund.

According to a press release from the company, Russia's invasion of Ukraine is creating a serious humanitarian crisis within the country. The Group continues to provide assistance through the Fund, which includes the implementation of individual projects ranging from \$10,000 to more than \$1 million.

At the same time, it is specified that support is provided both to communities located directly next to the territory of the industrial activity of the group, and in other regions of Ukraine. So far, Ferrexpo has provided housing and assistance to more than 1,400 refugees displaced by Russia's invasion of Ukraine.

Among the main projects implemented are the following: provision of temporary housing for internally displaced persons, namely, the provision of rollaway beds, blankets, installation of lighting and the purchase of batteries to charge phones, as well as computer equipment for local authorities coordinating refugee assistance. Also providing fire brigades with radios, satellite phones and protective equipment for search and rescue in communities directly affected by the invasion, the purchase of batteries for cars and batteries for remote charging of mobile phones for public organizations responsible for helping residents of communities.

Ferrexpo is an iron ore company with assets in Ukraine. Ferrexpo owns 100% of the shares of Poltava GOK, 100% of Eristovsky GOK and 99.9% of Belanovsky GOK.



New houses in Ukraine to be designed according to new safety standards

The experience of the war with Russia has confirmed that new residential buildings in cities should be designed with secure parking lots, as is done in Israel, Ukrainian Minister of Infrastructure Oleksandr Kubrakov said on his Facebook page, talking about his visit to Kharkiv.

In Kharkiv region, the head of the department held a series of meetings, the focus of which, according to him, was the restoration of sustainable logistics for business and the rebuilding of destroyed housing.

"We have a task from the President of Ukraine to build new infrastructure, restore cities and towns, so we are already working in this direction. I remember that more than a month ago I was in Kharkiv and promised Kharkiv residents and mayor of the city Ihor Terekhov to build a new interchange in the city. We will definitely do it," Kubrakov said.

In Kharkiv, according to the minister, nearly 1,300 multi-storey residential buildings, 70 schools, 54 kindergartens, and 16 hospitals were destroyed. Other cities in the war zone suffered a similar scale of destruction.



"We will have the opportunity to rethink and restart the life of the affected cities. The experience of the war confirms that the design of new houses should already take place with a fortified underground parking (similar to how they do it in Israel), using energy-saving technologies. In particular, the projects 'Great Construction' and 'Energy Independence' are all about well-thought-out solutions for the development of a modern protected Ukraine," Kubrakov said.

Rebuilding logistics chains, as the minister explained, is due to the blocking of seaports by the enemy. But solutions are being found in all regions, business continues to operate, and the state is developing all possible options for compensation and reducing the tax and bureaucratic burden on entrepreneurs.

Rauta presents master plan options for prefabricated camps for migrants

Engineering and construction company Rauta has developed master plans for the construction of prefabricated camps for internally displaced persons, which provide for the construction of houses from sandwich panels.

"The concept of camps for migrants is based on the highest possible speed of construction, comfortable layouts and increased energy efficiency. The unification of production processes and ease of installation make it possible to ensure mass construction of camps in any region of Ukraine in a matter of months," Andriy Ozeichuk, Director of Rauta, who was quoted by the press company service, said.

According to him, the master plans take into account various needs and funding opportunities. At the same time, houses made of sandwich panels can be effectively operated for several decades. Terms of implementation of small towns are 3-12 months, depending on building area.

In addition, if the need for settlements disappears over time, houses can be dismantled and moved to another location, as well as repurposed to perform new functions: recreation centers, administrative centers, outpatient clinics, small retail or office buildings, etc. Sandwich panels can also be efficiently disposed of.

Engineering and construction company Rauta is engaged in the design of buildings, supply, installation and maintenance of frames, sandwich panels, facades, prefabricated buildings, etc. The company acts as an exclusive supplier of products of the Finnish concern Ruuki to Ukraine.

85% of Ukrainian businesses partially or completely stopped work because of the war – study

Some 85% of 355 business representatives polled by Gradus Research with the support of the Kiev School of Economics (KSE) as part of their study partially or completely suspended the work of their companies due to the war.

“*The war has made significant changes in the work of Ukrainian business: about 85% of the business stopped working in partial operation or even stopped work altogether, among which 1% stopped their activities and do not plan to resume, and 35% suspended it, waiting for better times,” the authors of the study said. release on the CSE website.*

At the same time, sectoral transformation as one of the ways to save a business from closure turned out to be relevant for 37% of the enterprises that took part in the study – in 21% of cases, a business is in the process of sectoral transformation. At the same time, 16% of respondents have completely or partially transformed, and the same number can potentially join this process.

“The most popular business areas since the beginning of the war have been the retail trade in food and non-food products – in total, up to 24% of the businesses that took part in the study account for these two areas,” the release says.

According to Gradus, 86% of businesses are operating with less workload than before the war, but there are those whose workload has even increased.

“As the difficulties that arise in organizing the work of a business, half of the audience cites a lack of orders. Up to a third of respondents (29%) complain about problems with logistics,” the researchers said.

With regard to government assistance, 37% of respondents, according to the results of the study, are counting on tax holidays.



Ukraine will compensate the damage to the owners of ships and rolling stock

The Cabinet of Ministers adopted an order to ensure the safety of navigation in the waters of Ukrainian ports in the Danube region and rail transport.

The government adopted the corresponding document No. 255-r on March 30.



According to it, the Ministry of Infrastructure, together with the Ministry of Economy and the Ministry of Finance, must ensure the allocation of funds from the reserve fund of the state budget to compensate for the damage caused as a result of the armed aggression of the Russian Federation against Ukraine and military operations on the territory of Ukraine in the event that insurers refuse to provide insurance coverage to charterers, operators and / or owners of sea vessels and inland navigation vessels sailing under the flag of Ukraine and the flags of foreign states, if such vessels are located in the waters of Ukrainian ports in the Danube region.

Grain and oilseeds harvest in Ukraine in 2022 may be 51% lower than last year – experts

The production of grains and oilseeds in 2022 in Ukraine is preliminary estimated at 53.3 million tons, which is 51% lower than the record figure of the previous season, due to the Russian military invasion and ongoing hostilities, this year's harvest may be the lowest in the last 10 -15 years.

“*We estimate the total production of grains and oilseeds in 2022 at 53.3 million tons, which is 51% lower than the record figure of the previous season. At the same time, for grains, the harvest may be minimal over the past 15 years, and for oilseeds – over the last decade,” such harvest estimates are given on the website of the APK-Inform agency.*

The organization clarified that for the 2022 harvest, the area under winter grain crops decreased by 7% compared to last year – to 7.6 million hectares, which practically coincides with the figure for 2020. At the same time, the area under spring grain and leguminous crops, the sowing of which began this month, due to the occupation of part of the territories and hostilities by Russian invaders, can be reduced much more significantly – by 39%, to 4.7 million hectares.

In turn, the total area sown with oilseeds in Ukraine in 2022 may be about 6.8-6.9 million hectares, taking into account the areas already sown under winter rapeseed.

At the same time, a change in the structure of oilseed crops is expected. In particular, the share of sunflower acreage is projected to decrease from 73% in 2021 to 61% in 2022, while the share of rapeseed will increase from 12% to 21%, and soybean from 15% to 17%.

It is specified that as a result of hostilities, the sowing campaign in nine regions of the country looks very dangerous: Chernihiv, Sumy, Kiev, Kharkov, Luhansk, Donetsk, Zaporozhye, Kherson and Nikolaev. Partially risky areas for sowing are currently noted in Zhytomyr, Poltava and Dnepropetrovsk regions.



Philip Morris CEO: War made logistics difficult for us

The armed invasion of the Russian Federation into Ukraine had a strong impact on the operations of PJSC “Philip Morris Ukraine”, the tobacco company had the most difficulties with logistics, since its factory and the largest warehouses of products are located in the Kharkiv and Kiev regions, where active battles are now being fought with Russian invaders.

“*You can imagine the difficulty we faced when it comes to logistics and delivery of the product. It took us two weeks to resume deliveries in 12 regions and the product is still quickly disappearing from the shelves. Some of our partners stop paying on contracts, so we have to cover this at the expense of our reserves,” said Maxim Barabash, CEO of the company, in a blitz interview with the Interfax-Ukraine agency on Wednesday.*

Philip Morris was able to reopen ten branded Iqos smoke-free food stores across the country in the past week, he said, and plans to open two more this week.

He recalled that Philip Morris International Inc. (PMI) in March took concrete steps to wind down the work of its branch in the aggressor country Russia: it stopped the planned investments and withdrew the current ones, namely the installation of a new line for the production of tobacco sticks for Iqos Iluma worth \$150 million. In addition, the company canceled the launch of new commercial projects in 2022 and removed a number of cigarette brands from sales in Russia. Philip Morris International, which includes PJSC “Philip Morris Ukraine”, is one of the world's largest manufacturers of tobacco products. It produces cigarettes in more than 50 factories and sells them in 180 countries.

Group DF: Agro-industrial complex provided with nitrogen fertilizers for sowing

The current surplus of nitrogen fertilizers in the Ukrainian market reaches about 200,000 tons, which indicates that the Ukrainian agro-industrial complex is fully supplied with them for the spring sowing campaign, Oleg Arestarkhov, head of corporate communications at Group DF, said in a comment to the Interfax-Ukraine agency.



“The issue with nitrogen fertilizers for Ukraine is completely closed. According to our estimates, as of March 30, their current surplus reaches about 200 thousand tons. There are significant reserves of fertilizers, and Ostchem continues to process all solvent requests from farmers and ship products without any problems,” Arestarkhov emphasized.

According to him, the company closes the current demand for nitrogen fertilizers within the country.

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“The only thing is that in some regions there are logistical problems with delivery due to hostilities,” said a representative of Group DF.

At the same time, he noted that supply chains are constantly being restored. “We are doing everything possible to completely update the logistics. Ukrzaliznytsia is helping us a lot, our logistics company (Nika Trans Logistics, part of Group DF) is working, which delivers fertilizers, our Ukragro NPK warehouses are working,” he said. Arestarkhov. Arestarkhov added that the balance between supply and demand is seriously disturbed in the world ammonia markets, and the problems affect not only nitrogen fertilizers, but also potash fertilizers, which are complex.



Ukraine forms strategic food reserves for several years

Prime Minister of Ukraine Denys Shmyhal says the government has formed strategic food reserves for several years in Ukraine.

"Food security. We have formed strategic food reserves for several years in Ukraine," Shmyhal said at a government meeting.



The prime minister also said the state provided farmers with funds to purchase everything they need for the sowing campaign.

"We also help farmers with exports and will actively expand this area, as the country must earn," he said.



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PhD in Economics, Maksim Urakin

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