



**UKRAINE**  
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## IMPORTS OF GOODS TO UKRAINE GREW BY 31% IN TWO MONTHS, REACHING \$14.8 BLN

Imports of goods to Ukraine in January-February 2026 increased by 31% in monetary terms compared to the same period last year, reaching \$14.8 billion from \$11.3 billion, while exports remained virtually unchanged at \$6.5 billion compared to \$6.3 billion a year ago, according to data published by the press service of the State Customs Service of Ukraine (SCS) on its Telegram channel.

“At the same time, taxable imports amounted to \$5.2 billion, which is 78% of the total volume of imported goods. The tax burden per 1 kg of taxable imports in January-February 2026 was \$0.54/kg,” the report says.

The largest imports to Ukraine came from China (\$4 billion), Poland (\$1.4 billion), and Turkey (\$1.1 billion).

The largest exports from Ukraine went to Poland (\$713 million), Turkey (\$563 million), and Italy (\$428 million).

Of the total volume of goods imported in January-February 2026, 71% of the categories were machinery, equipment, and transport – \$6 billion (32.9 billion UAH, or 26% of customs payments, was paid to the budget during customs clearance), fuel and energy products – \$2.6 billion (49.7 billion hryvnia paid to the budget, or 39% of customs payments), chemical industry products – \$2 million (15.9 billion hryvnia paid, or 12% of revenues).

The top three most exported goods from Ukraine were food products – \$4 billion, metals and metal products – \$589 million, and machinery, equipment, and transport – \$532 million.

“In January-February 2026, during customs clearance of exports of goods subject to export duties, UAH 318.5 million was paid to the budget,” the SFS summarized.

## HEADLINES

24 March 2026



CHINA RETAINED ITS LEADERSHIP AMONG UKRAINE'S TRADING PARTNERS IN 2025



ELECTRICITY IMPORTS TO UKRAINE ROSE BY 41% IN FEBRUARY



KOVLAR GROUP IS EXPLORING EU MARKET BUT FOCUSING ON DOMESTIC DEMAND



GENNADY BUTKEVICH'S COMPANY WILL PURCHASE FORMER UKRPOSHTA SORTING CENTER IN LVIV FOR UAH 2.85 BLN



UKRAINE SUPPLIED 92% OF SUNFLOWER OIL IMPORTS TO EU, REMAINING LEADING SUPPLIER



TOP 10 GLOBAL BUYERS OF UKRAINIAN WHEAT — ANALYSIS BY EXPERTS CLUB

# STATE CUSTOMS SERVICE: IMPORTS OF GOODS TO UKRAINE GREW BY 31% IN TWO MONTHS, REACHING \$14.8 BLN

Imports of goods to Ukraine in January-February 2026 amounted to \$14.8 billion in monetary terms, while in the same period last year they amounted to \$11.3 billion, which is 31% less, according to data from the press service of the State Customs Service of Ukraine (SCS).

According to a publication on the agency's Telegram channel, in the first two months of 2026, goods worth \$6.5 billion were exported from Ukraine, which is almost unchanged compared to the same period in 2025 (\$6.3 billion).

"At the same time, taxable imports amounted to \$5.2 billion, which is 78% of the total volume of imported goods. The tax burden per 1 kg of taxable imports in January-February 2026 was \$0.54/kg," the report says.

“*The largest imports to Ukraine came from China (\$4 billion), Poland (\$1.4 billion), and Turkey (\$1.1 billion). The largest exports from Ukraine went to Poland (\$713 million), Turkey (\$563 million), and Italy (\$428 million).*”

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The top three most exported goods from Ukraine were food products – \$4 billion, metals and metal products – \$589 million, and machinery, equipment, and transport – \$532 million.

"In January-February 2026, during customs clearance of exports of goods subject to export duties, UAH 318.5 million was paid to the budget," the State Customs Service summarized.



# ACTIVE GROUP AND EXPERTS CLUB PRESENTED STUDY ENTITLED “UKRAINIAN MEDICINE AFTER REFORMS”

More than 15% of Ukrainians noticed that the cost of medicines increased by more than 50% during 2024-2025, while 52% of Ukrainians noted a 20%-50% increase in the cost of medicines.

According to Alexander Pozniy, director of the research company Active Group, this is evidenced by the results of a survey conducted by **Active Group** and the Experts Club analytical center in early February and presented to Interfax-Ukraine on Friday.

Pozniy noted that a third of those surveyed said that medicine prices had remained almost unchanged, while 2.6% said that they had even decreased.

“In general, it can be noted that the cost of medicines has risen quite significantly, and this is noted by almost the absolute majority (of respondents),” he said, explaining that medicines account for about 10-20% of the household budget, which is why the price increase is so noticeable.



Pozniy noted that, according to the survey, when buying medicines, 25% of Ukrainians pay attention to price, while 24.5% pay attention to effectiveness.

“That is, slightly more than half pay attention to the combination of price and effectiveness of the selected medicines. Therefore, people try to find the optimal combination that would provide the best effect and the least financial burden in terms of treatment,” he said.

In addition, Pozniy said that 28.4% of respondents prefer Ukrainian medicines, while 33.4% prefer imported ones. For 38% of respondents, the country of origin of the drugs does not matter.

According to the results, 31.4% of respondents believe that using electronic prescriptions is very convenient, 44% believe it is somewhat convenient, 18.7% believe it is somewhat inconvenient, and only 5.9% believe it is very inconvenient.

For his part, Maksim Urakin, founder of the **Experts Club** information and analytical center, noted that the price of medicines is a key factor for Ukrainian citizens.



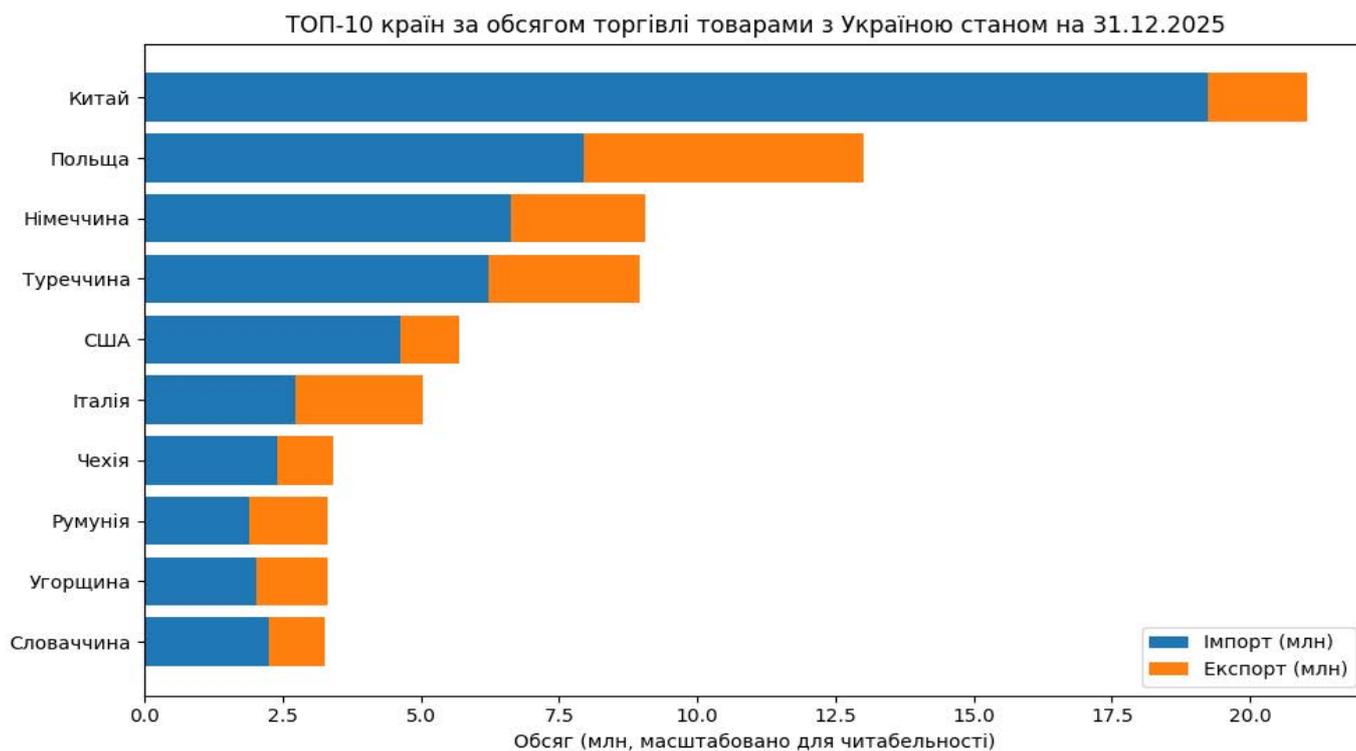
“Against this backdrop, it is particularly important how state mechanisms for reimbursement and compensation for the cost of medicines work. There is a state reimbursement program, but only 13% of Ukrainians use it. Therefore, reimbursement needs to be promoted among citizens,” he said. The survey was conducted on the SunFlowerSociology online panel using a representative sample on February 11-12, 2026. The survey involved 1,000 respondents from a representative sample in all regions of Ukraine, except for the temporarily occupied territories.



# CHINA RETAINED ITS LEADERSHIP AMONG UKRAINE'S TRADING PARTNERS IN 2025 – EXPERTS CLUB

Trade in Ukrainian goods in 2025 remained highly concentrated and with a pronounced import bias, according to a study by the Experts Club analytical center on the top 50 trading partners as of December 31, 2025.

As noted in the study, the top ten countries account for about two-thirds of total trade, with China alone accounting for almost a fifth of turnover. Experts Club founder Maksim Urakin emphasizes: “The overall picture is consistent with the aggregated statistics for 2025: Ukraine’s imports are estimated at about \$84.8 billion, exports at about \$40.3 billion, and trade turnover at about \$125.1 billion.”



China has become Ukraine’s largest partner in terms of trade turnover in the TOP-50 sample – \$21.04 billion, with imports of \$19.23 billion and exports of \$1.82 billion, resulting in a negative balance of \$17.41 billion. Urakin believes that “there will be no quick solutions to balance the trade deficit with China without strengthening Ukraine’s industrial export positions” and suggests focusing on localizing part of the supply chains for Ukrainian needs, contract manufacturing, and expanding agricultural and food exports with deeper processing.

Poland ranked second in terms of trade turnover with \$13.02 billion, followed by Germany with \$9.06 billion, Turkey with \$8.95 billion, and the US with \$5.69 billion. Commenting on the European direction, Urakin draws attention to the risks of regulation: “The risk factor here is not so much economic as regulatory and political... the issue of quotas and restrictions periodically returns to the agenda.” In his opinion, the key to expanding presence in the EU market is “quality of entry” — standards, traceability, certification, and integration into value chains.

The study also notes the role of markets where Ukraine has a positive trade balance, as well as the importance of trade hubs and logistics. In particular, among the areas that could potentially provide rapid growth with reduced logistics costs and stable maritime routes, the countries where exports already exceed imports stand out, as well as European logistics hubs through which part of Ukraine’s flows pass.

Speaking about the prospects for 2026, Experts Club highlights as key factors the conditions of access to EU markets, institutional agreements with regional partners, and logistics, including the security of sea routes. “The most applicable growth points for Ukraine are a combination of markets with an already positive balance and instruments that reduce barriers: agreements, standardization, and logistics,” Urakin concluded.

# 28.4% OF UKRAINIANS PREFER UKRAINIAN MEDICINES

According to a survey conducted by research company Active Group and the Experts Club analytical center in early February, 28.4% of Ukrainians prefer Ukrainian medicines.

According to Alexander Pozniy, CEO and co-founder of Active Group, 33.4% of respondents more often choose imported medicines, while for 38.2% of respondents, the country of origin of the drug is irrelevant.

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“For manufacturers, this means that competition is based on reputation, proven effectiveness, and stability of supply, and Ukrainian brands can strengthen their position through quality and clear communication,” said Alexander Pozniy, CEO and co-founder of Active Group.

According to Experts Club founder Maksim Uraikin, “the fact that almost a third of consumers choose domestic drugs shows the importance of accessibility and trust in quality in the domestic market.”



The study was conducted on the SunFlowerSociology online panel on a representative sample on February 11-12, 2026. The survey involved 1,000 respondents from a representative sample in all regions of Ukraine, except for the temporarily occupied territories.

# ELECTRICITY IMPORTS TO UKRAINE ROSE BY 41% IN FEBRUARY

Electricity imports to Ukraine in February 2026 increased by 41% compared to January and reached 1,262.8 thousand MWh, which is a new monthly import record since the launch of the new electricity market, according to the DIXI Group analytical center, citing data from Energy Map.

“For comparison: in February 2025, imports amounted to 244.2 thousand MWh, which is five times less than in the reporting month,” the center said.

At the same time, there have been no electricity exports for three months in a row.

As noted by DIXI Group, Ukraine’s energy system remained under significant pressure last month. Frosty weather kept electricity consumption high, while Russian attacks caused significant damage to power generation facilities, high-voltage substations, and electricity transmission and distribution networks, creating a situation of chronic power shortages in the energy system, which at times reached 5-6 GW.

Six massive attacks were recorded during the month (more than 60 in total since the start of the full-scale war). After the attacks on February 7 and 26, in particular, Ukrainian nuclear power plants were forced to partially reduce their output, which complicated the balancing of the system and increased the need for imports.

According to DIXI Group, Hungary accounted for the largest share of imports in February – 49%, or 618.0 thousand MWh. Romania accounted for 19% of the resources provided to the country (240.6 thousand MWh), Slovakia – 18% (227.1 thousand MWh), Poland – 13% (159.4 thousand MWh), and Moldova – 1% (17.7 thousand MWh).

Electricity purchases increased in all supply directions – by 18-54% depending on the country.

As the center reminded, since January this year, the capacity limit for imports from EU countries to Ukraine and Moldova has been 2.45 GW, which is a record level for the entire period of Ukraine’s synchronization with the continental European network ENTSO-E (the previous maximum for the Ukraine-Moldova block was 2.15 GW). Taking into account that part of the imported capacity is directed to Moldova, Ukraine has access to about 2.1 GW of commercial imports.

On average, during February, the use of available capacity was 89.5% of the accepted nominal value of 2.1 GW.

“Thus, in February 2026, Ukraine remained a net importer of electricity for the fifth month in a row, and import volumes reached a historic high amid escalating Russian shelling and seasonal growth in consumption,” DIXI Group concluded.

As reported, the key factor contributing to the increase in electricity imports to Ukraine and, at the same time, the price jump on the day-ahead market (DAM) was the increase by the National Commission for State Regulation in Energy and Utilities upper price limits (price caps) on short-term market segments starting January 18, 2026.



# GENNADY BUTKEVICH'S COMPANY WILL PURCHASE FORMER UKRPOSHTA SORTING CENTER IN LVIV FOR UAH 2.85 BLN



Power Place LLC, co-founded by Gennady Butkevich, co-founder of ATB Corporation and BGV Group Management, won the auction for the sale of the former sorting center of Ukrposhta JSC near the Lviv railway station with a bid of UAH 2.85 billion, which is 50 times higher than the starting price.

According to data on the Prozorro.Prozori platform, Power Place's closest competitors in the auction were Intech Energo LLC and Kyivpasservice JSC with bids of UAH 1.1 billion, as well as ITek Systems LLC, which offered UAH 1 billion.

The area of the sold building is 5,600 square meters. The starting price was UAH 56.8 million.

According to the YouControl analytical system, the owner of Power Place LLC (Kyiv) is listed as City Estate Management LLC (100%), with Gennady Butkevich as the ultimate beneficiary.

## OSTCHEM PLANTS REDUCED FERTILIZER PRODUCTION BY 12.7% IN 2025

According to the results of 2025, the plants of the Ostchem nitrogen holding produced 1.571 million tons of mineral fertilizers, which is 12.7% less than in 2024, when the reduction compared to 2023 was 13%, according to the holding's press release.

According to the press release, Cherkasy Azot produced 1.017 million tons of mineral fertilizers in 2025, Rivneazot produced 554,300 tons, while a year earlier, they produced 1.4 million tons and 407,000 tons, respectively.

“The key products manufactured by Ostchem plants in 2025 were ammonium nitrate – 672,400 tons (42.8% of the total volume), UAN – 539.17 thousand tons (34.3%), urea – 232.03 thousand tons (14.8%), and ammonia – 61.47 thousand tons (3.9%).”

Compared to 2024, the production of ammonium nitrate decreased by 11.6%, urea by 42.3%, and ammonia by 18.0%. At the same time, UAN production increased by 6.4%.

“In 2025, the Ukrainian chemical industry operated under stressful conditions. Rising costs, unstable energy supplies, and pressure from cheap imports directly raise the question of the industry's survival. To be frank, in such an environment, it is no longer a question of marginality, but of preserving the country's production base,” said Serhiy Pavlyuchuk, director of production at Ostchem's nitrogen business, in a press release.

According to him, the main factors that continued to hold back production in 2025 were the high cost of energy resources, unstable electricity supply, military risks, a decline in effective demand from farmers, and continued pressure from imports.

Pavlyuchuk emphasized that in 2025, the plants operated exclusively on confirmed demand and focused on products that were in demand in the current market conditions.

According to Ostchem, in 2025, the total volume of mineral fertilizer imports to Ukraine amounted to 2.94 million tons, of which 1.77 million tons were nitrogen fertilizers, while in 2024, these figures were 2.49 million tons and 1.4 million tons, respectively.

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# UKRAINE NEEDS NATIONAL FIRE TESTING CENTER, SAYS EXPERT

Ukraine needs a modern national fire testing center of European standard, with an expanded material and technical base and the possibility of full integration into the European conformity assessment system, said Konstantin Kalafat, director of Kovlar Group LLC, in an exclusive interview with [Interfax-Ukraine](#).

“European integration processes in our country have launched a mechanism for adapting national standards to EU norms and introducing technical regulations. Technical requirements for building materials are now regulated by more than 500 harmonized national standards and about 300 so-called European documents on determining acceptability. Each of them contains dozens of product indicators that the manufacturer must confirm through testing in appropriate laboratories. Unfortunately, Ukraine currently does not have a testing laboratory that could conduct a full range of tests on building materials according to these indicators,” Kalafat said.



As for individual tests of fire-resistant materials and the availability of laboratories, there are accredited testing centers in Ukraine that allow such types of certification tests to be carried out. Kovlar Group has been cooperating with one of these centers since its inception. As Kalafat emphasized, professional fire tests of fire protection are a very important component of market stability and transparency.

“That is why Ukraine today needs a modern national fire testing center of European level – with an expanded material and technical base and the possibility of full integration into the European conformity assessment system. As industry experts, we are ready to join in initiating and implementing such a project. The development of a testing base is not a matter of competition between manufacturers, but a matter of the competitiveness of the entire country and trust in Ukrainian products at the international level,” he concluded.

[Kovlar Group](#) LLC was founded in 2015 in Kyiv and is the largest manufacturer of passive fire protection products in Ukraine. According to OpenDataBot, the company’s authorized capital is UAH 1.2 million, and its ultimate beneficiaries are Kostyantyn Kalafat (40%), Andriy Ozeychuk (35%), and Lyubov Vakhitova (25%). The company’s revenue for 2024 amounted to UAH 91.3705 million, which is twice as much as in 2023, and its net profit was UAH 13.4 million, which is 1.7 times more than in 2023. In the first quarter of 2025, the company’s revenue amounted to UAH 13.5 million, and net income amounted to UAH 1 million 983 thousand.

# KOVLAR GROUP IS EXPLORING EU MARKET BUT FOCUSING ON DOMESTIC DEMAND

Kovlar Group, a manufacturer of passive fire protection products in Ukraine, is studying the European market but focusing on creating products for the domestic market, said Konstantin Kalafat, director of Kovlar Group LLC, in an exclusive interview with [Interfax-Ukraine](#).

“We are actively studying the European market and working on harmonizing technical documentation and conformity assessment procedures. As for exports, this is a challenge, because the European market for niche products such as ours is already established, and consumers prefer more stable solutions when it comes to safety, so it is difficult to find customers,” he said.

According to him, the main obstacle to rapid entry into EU markets is currently the complexity of certification procedures in the context of the war—foreign auditors and technical experts are not always able to come to Ukraine to conduct the necessary audits and technical inspections. However, entry into European markets remains part of the company’s strategic plans.

At the same time, [Kovlar Group’s](#) products are competitive in terms of quality and cost. “Fire protection is a high-tech and knowledge-intensive industry where proven characteristics are crucial. Over the past 10 years, the requirements for thin-layer fire protection coatings have doubled due to the need to ensure the stability of metal structures during a fire – from 90 to 180 minutes, and we are trying to keep up with this trend. In terms of certain parameters – system efficiency, optimal layer thickness, and stability of results – some of our solutions are on par with, and sometimes even surpass, their European counterparts,” Kalafat emphasized.

Currently, the company’s priority is the domestic market, especially given the growing demand for Ukrainian materials in connection with large-scale restoration and reconstruction programs.

“In this context, our advantage over imports is obvious: short logistics, prompt delivery, the ability to quickly respond to changes in project decisions, instantly provide technical advice, and visit sites. During wartime and the post-war period, the speed of engineering decisions and stability of supply are often critical.

We hope that with the end of military risks, the quality of the implemented projects will become an additional argument for the effective realization of the export potential of Ukrainian passive fire protection systems,” he says. Kovlar Group LLC was founded in 2015 in Kyiv and is the largest manufacturer of passive fire protection equipment in Ukraine.

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# UKRAINE REDUCED STEEL PRODUCTION BY 13% IN JANUARY-FEBRUARY

According to preliminary data, Ukrainian metallurgical companies reduced steel production in January-February of this year by 13.2% compared to the same period last year, to 1.026 million tons.

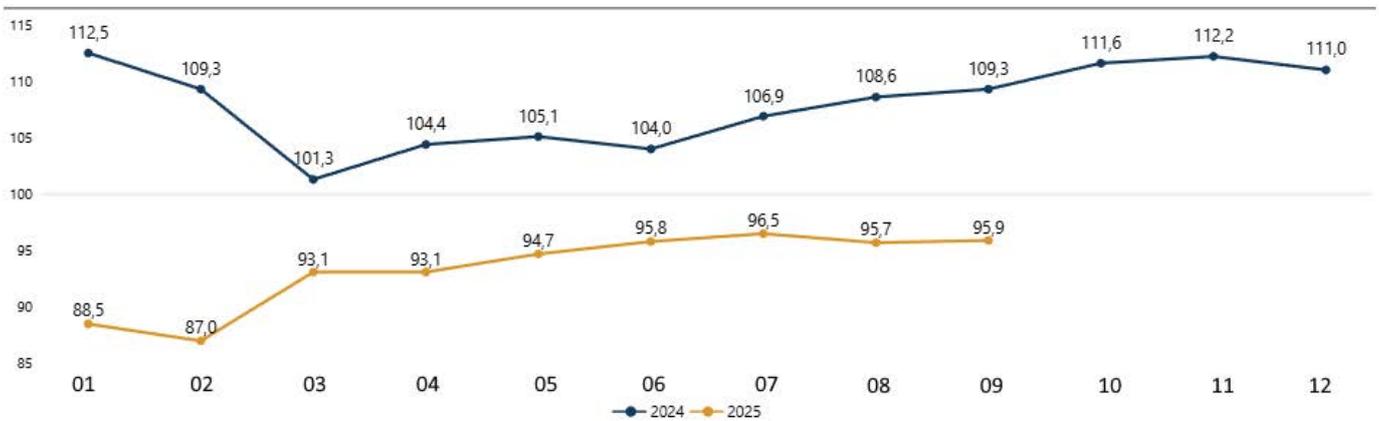
According to information from the Ukrmetallurgprom association on Monday evening, 515,000 tons of steel were produced in February, compared to 511,100 tons in the previous month.

As reported, Ukrainian steel companies reduced steel production by 2.2% in 2025 compared to 2024, to 7.409 million tons.

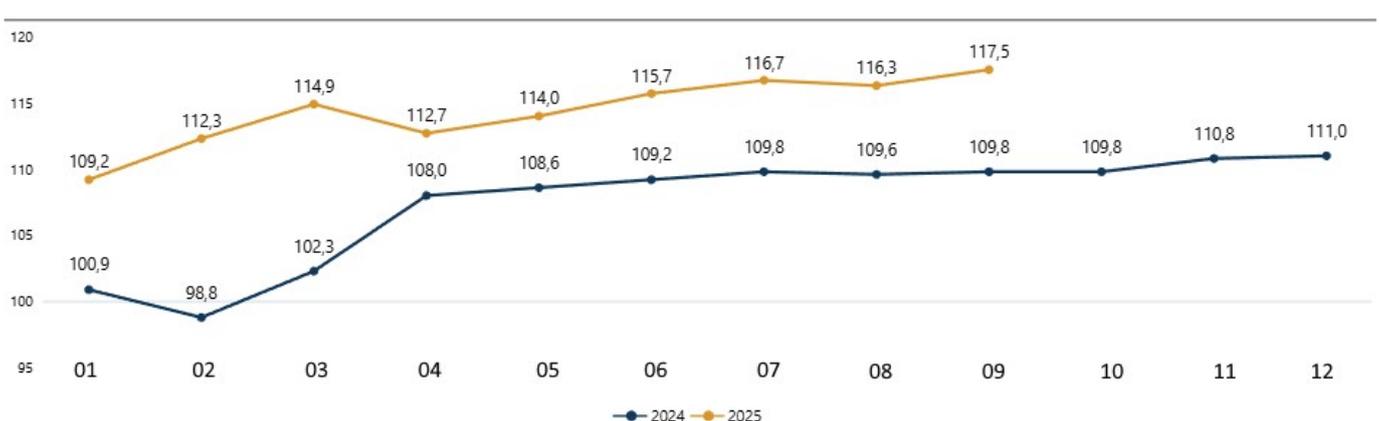
In 2024, Ukraine increased steel production by 21.6% compared to 2023, to 7.575 million tons.



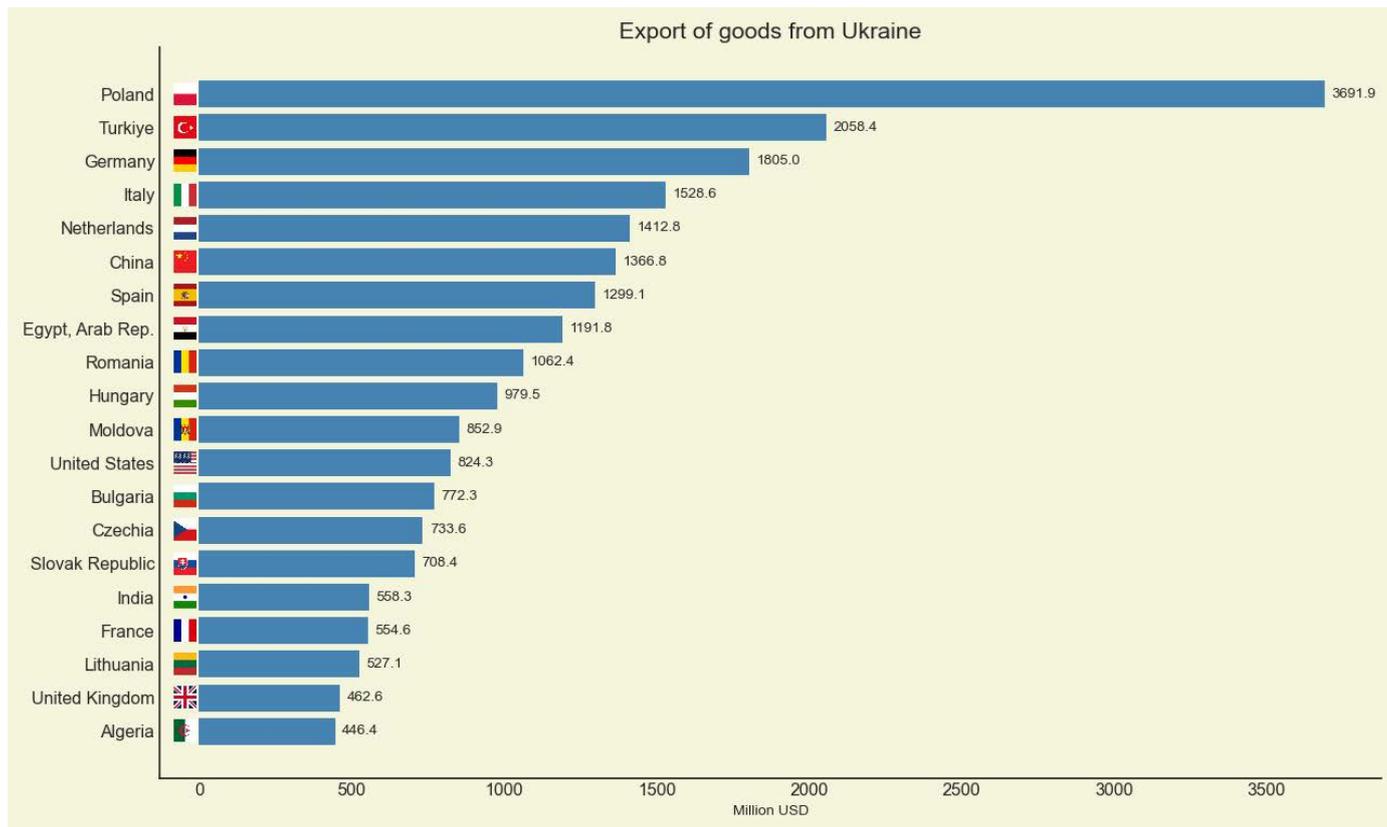
## EXPORT CHANGES IN % TO PREVIOUS PERIOD IN 2024-2025



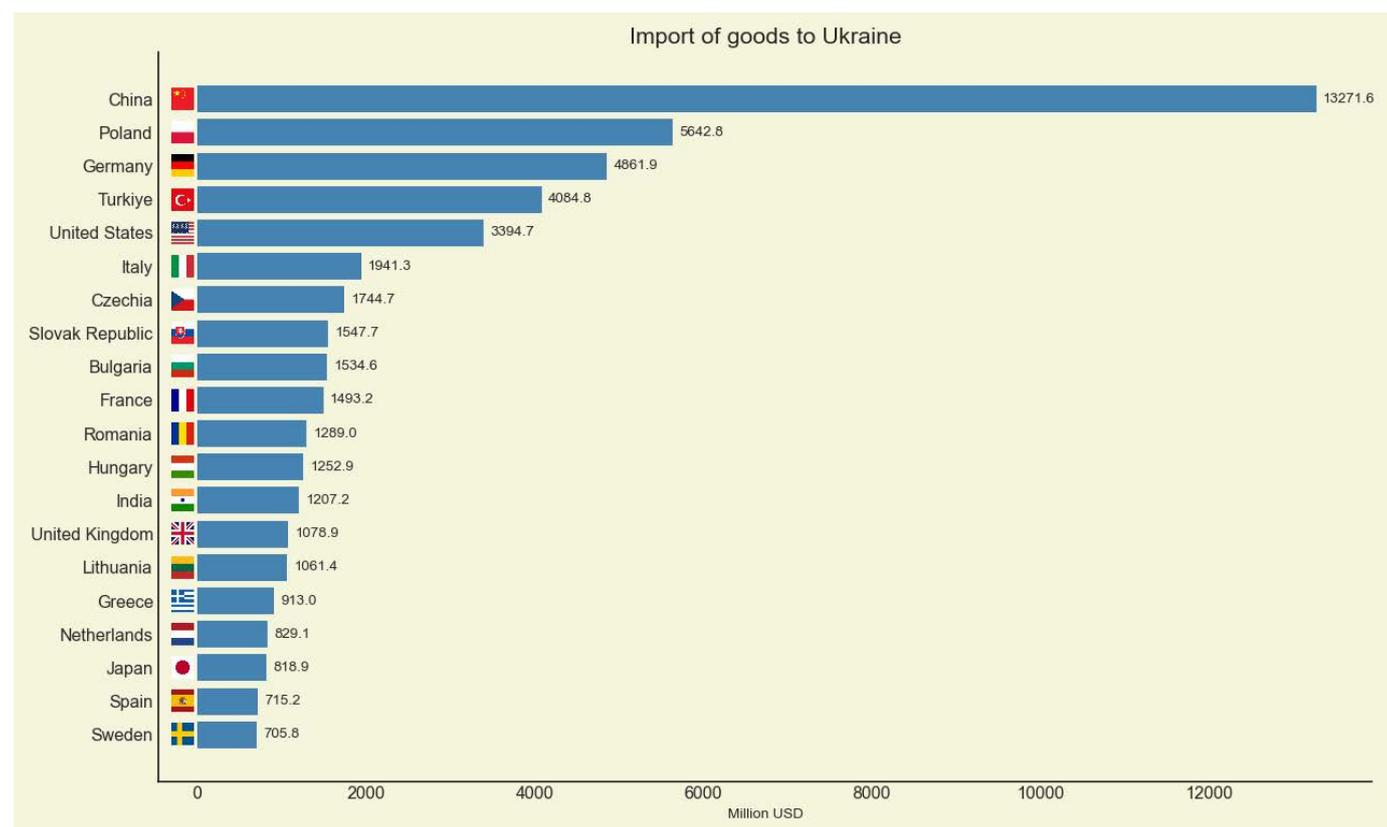
## IMPORT CHANGES IN % TO PREVIOUS PERIOD IN 2024-2025



# GEOGRAPHICAL STRUCTURE OF UKRAINE'S FOREIGN TRADE (EXPORTS) IN JAN-SEP 2025, MLN USD



# GEOGRAPHICAL STRUCTURE OF UKRAINE'S FOREIGN TRADE (IMPORTS) IN JAN-SEP 2025, MLN USD



# UCA PREDICTS CORN EXPORTS TO GROW TO 23.8 MLN TONS IN 2025/26 MY

Ukraine will export 23.8 million tons of corn in the 2025-2026 marketing year (MY, July-June), which is 8.3% more than in the previous MY, according to the Ukrainian Agribusiness Club (UACB) on Facebook.

According to the association, production volumes are gradually recovering after the occupation of part of the territory: the harvest will reach 29.9 million tons (+11.2% compared to last year), although this is 6.8% less than the average for the last five years.

Analysts explained the improvement in gross harvest by an 11.6% increase in acreage to 4.5 million hectares. At the same time, due to heavy autumn rains, the harvest was delayed, and the average yield was 6.6 t/ha, which is 0.3% less than in the previous marketing year.

The UAC noted that in the 2024/25 marketing year, corn exports decreased by 25.6% (to 22.0 million tons) due to lower production and a decrease in carryover stocks from 6.4 million tons to 3.7 million tons. Experts estimated total domestic consumption in 2025/26 MY at 6.2 million tons, of which 5.2 million tons will be used for feed, 182 thousand tons for seeds, and 418 thousand tons for non-food processing.

“The Ukrainian corn market remains flexible. Despite the loss of land due to temporary occupation and difficult weather conditions, farmers are managing to increase acreage and gross harvest. The crop meets domestic demand for animal feed and is returning to export growth, remaining one of the mainstays of Ukrainian exports,” the UCAAB concluded.

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## IN 2025, UKRAINE OPENED RECORD 22 NEW MARKETS FOR AGRICULTURAL EXPORTS

According to the results of 2025, Ukraine provided domestic exporters of animal and plant products with access to 22 new foreign markets, said Serhiy Tkachuk, head of the State Service for Food Safety and Consumer Protection, during a public report on Thursday. According to him, this figure is a record for the period of full-scale war.

“Last year, we opened 22 new export markets. Currently, work is underway to open about 300 more. It does not stop there, because it is our priority to ensure that small, medium, and large Ukrainian businesses have the opportunity to export their products worldwide,” emphasized the head of the State Service.

According to the data presented, in 2025, the Chinese market opened up to Ukrainian peas, wild-caught seafood, and aquatic products. India and Canada allowed the import of Ukrainian apples. Canada also opened its market to table eggs.

“*Each new certificate is the result of lengthy technical negotiations and audits. For example, opening up markets in countries such as Canada or China requires strict adherence to high safety standards,*” added Tkachuk.

In addition, the Albanian market became accessible for table eggs, Argentina for sunflower seeds, and Kuwait for processed food products. Malaysia has opened access for milk, dairy, and egg products. Vietnam and Moldova have allowed the import of dairy products not intended for human consumption. The Chilean market has opened up for meat and bone meal and feather meal, and Turkey for canned animal feed.

Tkachuk noted that since 2022, Ukraine has managed to open a total of 75 new markets, despite logistical and political challenges.



# TOP 10 GLOBAL BUYERS OF UKRAINIAN WHEAT — ANALYSIS BY EXPERTS CLUB

Over the first eight months of the 2025/26 marketing year, Ukraine exported 9.03 million tons of wheat, with Egypt (2.36 million tons) and Algeria (1.6 million tons) becoming the largest buyers. Indonesia ranked third with 1.4 million tons, the Ukrainian Grain Association (UGA) reported.

Among the top ten buyers of Ukrainian wheat, the UGA also names Yemen with 758 thousand tons, Vietnam with 531 thousand tons, Lebanon with 322 thousand tons, Spain with 304 thousand tons, Tunisia with 284 thousand tons, Italy with 197 thousand tons, and Thailand with 177 thousand tons. This supply structure shows that the main export destinations for Ukrainian wheat remain the countries of the Mediterranean, the Middle East, and Southeast Asia.

As of early March, customs statistics had already recorded exports of about 9.1 million tons of wheat and 22.3 million tons of grains and legumes in total since the start of the season. This is 25% less than on the same date of the previous marketing year. For comparison, in the 2024/25 MY, Ukraine exported 15.7 million tons of wheat and 40.6 million tons of grains and legumes overall.

At the same time, the Ukrainian government stated in November that it did not plan to restrict wheat exports during the current season. According to Deputy Minister of Economy Taras Vysotskyi, the 2025 wheat harvest will amount to about 23 million tons, while exports in the 2025/26 MY may reach approximately 17 million tons. This means that, based on the results of the first eight months, Ukraine has already shipped more than half of the expected seasonal volume.

The growing role of Egypt and Algeria became noticeable as early as the first half of the season. According to Elevatorist, citing APK-Inform analysts, from July to November Egypt increased its purchases of Ukrainian wheat to 2 million tons compared with 664 thousand tons a year earlier, while Algeria increased them to 932 thousand tons compared with 526 thousand tons. Indonesia, during the same period, on the contrary, slightly reduced its imports of Ukrainian wheat to 1.41 million tons.

In the opinion of the Experts Club analytical center, the change in export geography appears to be structural. Back in the summer, the Ukrainian authorities directly pointed out that after the EU restrictions on imports of Ukrainian wheat, part of the volume would have to be redirected to the markets of North Africa, the Middle East, and Southeast Asia. At the beginning of January, exports of Ukrainian wheat were already clearly concentrated in the MENA direction: during the first eight days of the month, shipments were focused primarily on Algeria, Egypt, and Yemen, while EU activity was minimal.

For Ukraine, this means that the markets of Egypt, Algeria, Indonesia, and other Global South countries are becoming key for monetizing the harvest and generating foreign currency revenues for the agricultural sector. At the same time, such a model increases dependence on stable maritime logistics through the Black Sea corridor, competitiveness against Russian and Romanian grain, and solvent demand in importing countries of the Mediterranean and Asia.



# UKRAINE SUPPLIED 92% OF SUNFLOWER OIL IMPORTS TO EU, REMAINING LEADING SUPPLIER

In July 2025-February 2026, Ukraine retained its position as the leading supplier of sunflower oil to the European Union and provided almost 92% of the total imports of this product by the bloc's countries, according to the specialized publication OFI Magazine, citing data from the European Commission.

According to a report by the German Union for the Promotion of Plants and Proteins (UFOP), in the first seven months of the 2025-2026 marketing year (MY, July-June), the EU-27 countries imported a total of just under 1.04 million tons of sunflower oil. Despite its leadership, the total import figure decreased compared to the same period last year, when it amounted to 1.28 million tons.

According to UFOP estimates, the annual sunflower harvest in Ukraine decreased from 13 million tons in 2024 to 10.5 million tons in 2025, as the decline in harvest led to a reduction in processing volumes and limited sunflower oil exports.



Researchers at Agrarmarkt Informations-Gesellschaft also noted significant pressure from Russian attacks on infrastructure and port facilities, which complicated oil logistics.

Market observers, in turn, noted the stabilization of sunflower oil export flows despite security risks.

Moldova (5% of the market) and Serbia (less than 2%) ranked second and third among suppliers. Moldova showed an increase in supplies, while Serbia lagged significantly behind the previous year's level.

This digest is a mutual project of the Interfax-Ukraine News Agency and the Open4business.com.ua. Maksim Urakin is a project director of the Biweekly news digest of Open4business.com.ua.

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